

# Pension Administration Services

Vantage can offer a professional and bespoke range of services for the administration of various client or third party pension arrangements. This can include the provision of administration services to corporate clients for their occupational pension schemes; the “white labelling” of retirement planning schemes for intermediaries (such as QROPS, IPP or RTS); or the ability to offer out-sourcing to other service providers for their pension and employee benefit services (such as EFRBS and EBTs).

## Corporate Scheme Administration

- The provision of a complete administration service for company pension schemes.
- Ability to act as trustees of the scheme.
- Ability to collect both employer and employee contributions.
- Ability to invest contributions in wide range of investment funds and strategies.
- Bespoke software platform with on-line access for members to review individual pension performance and value.
- Production of pension statements.
- Payment of member benefits.

## White-labelled Schemes

- Ability to white-label pension schemes for banks, investment houses and intermediaries.
- Provision of trustee and administration services.
- Full reporting provision / statement production.
- Customised / personalised literature & statements available.

## Outsourcing Capability

- Provision of out-sourcing service to trust companies and banks for administration of their client EFRBS and EBT schemes.
- Bespoke software platform (with on-line access) allows efficient and cost-effective running of the facility.
- Full reporting capability.

## The Vantage Commitment

An experienced and established provider of retirement planning solutions with a professionally qualified workforce. Provision of full administration and management services.